



PEOPLES BANK

129 MAIN STREET • P.O. BOX B, CLIFTON, TENNESSEE 38425
(931) 676-3311 • FAX (931) 676-5110

Welcome to Peoples Bank! We are here to help you make the quick change to us easy!

In the following pages we've put all the information to help make the change smooth.

Peoples Bank offers a full line of convenient services and products to make managing your finances easy:

- Checking
- Savings (Regular, Health and Christmas Club)
- Certificates of Deposit
- Individual Retirement Accounts
- Debit Cards
- Internet Banking with Bill Pay and Person to Person Payments
- Mobile Banking with Mobile Deposit
- CardValet (This service gives you the tools to control your Debit Card, turn it off, on and set usage limits anytime)
- Consumer Loans including Auto and Personal Loans
- Mortgage Loans
- Business/Commercial Loans

We also have VItOP Travel Group! Our bank can literally take you places! Ask to speak with Pat Holder about our itinerary or visit our webpage for more information.

We are here to help you! If you need help during this process please call us at 877-656-3311 or stop by one of our locations.

Peoples Bank
Member FDIC
Equal Housing Lender
www.pbbanking.com
Clifton – Wayneboro – Hohenwald



ESTABLISHED 1890

NEW ACCOUNT APPLICATION

IMPORTANT ACCOUNT OPENING INFORMATION: Federal law requires us to obtain sufficient information to verify your identity. You may be asked several questions and to provide one or more forms of identification to fulfill this requirement. In some instances we may use outside sources to confirm the information. The information you provide is protected by our privacy policy and federal law.

Type of Account Applying for _____ Purpose of Account Consumer Business
 Who Recommended Us to You? _____

ATM CASH CARD REQUEST

PIN # _____
(Caution: For security reasons do not select your SSN, Date of Birth or other separately discoverable number as the PIN.)

Number of Cards Requested _____ Checking Account No. _____
 Number of Cards Received _____ Savings Account No. _____

FOR INSTITUTION USE

Date 09/28/2017
 Account No. _____
 Approved By _____
 Declined By _____

OWNERSHIP OF ACCOUNT

Not all forms of ownership may be allowed in your state. Check with your financial institution.

Individual Joint - With Survivorship (and not as tenants in common) Joint - No Survivorship (as tenants in common)

Revocable Trust or Pay-On-Death Beneficiary

Name _____
 Address _____
 Name _____
 Address _____

Unincorporated Nonbusiness Association of Individuals
 Sole Proprietorship Partnership Limited Liability Company
 Corporation: For Profit Not For Profit

Business _____

County and State of Organization: _____

Separate Authorization Received Yes No Facsimile Signature Yes No

TYPE OF ACCOUNT

Checking Savings
 Money Market CD

NOW

Initial Deposit \$ _____
 Cash Check No. _____
 Additional Information _____

INDIVIDUAL APPLICANT INFORMATION

Name (Last, First, Middle) _____ Social Security No. _____

Birth Date / / Home Telephone No. () Driver's Lic. No. / Passport No., Issuer, Issue Date, Exp. Date

Present Address (Street, City, State & Zip) _____ Do You Own or Rent County _____ How Long _____

Permanent Address _____ County _____ How Long _____

Employer _____ How Long _____

Address _____ Position/Title _____ Telephone No. ()

Previous Employer (If Current Employer is Less Than _____ Years) _____ How Long _____

Address _____ Position/Title _____ Telephone No. ()

Name and Address of Nearest Relative Not Living With You _____ Relationship _____ Telephone No. ()

JOINT APPLICANT INFORMATION

Name (Last, First, Middle) _____ Social Security No. _____ Relationship _____

Birth Date / / Telephone No. () Driver's Lic. No. / Passport No., Issuer, Issue Date, Exp. Date

Address (Street, City, State & Zip) _____

Employer _____ How Long _____

Address _____ Position _____ Telephone No. ()

Name and Address of Nearest Relative Not Living With You _____ Relationship _____ Telephone No. ()



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Steps to Switch Accounts

1. **Open your Peoples Bank checking or savings account**
 - Visit any of our locations and a Customer Service Representative will help you choose the account that fits your needs.
2. **Stop using your account at the previous bank**
 - Allow at least 10 days for all your checks to clear.
 - Destroy checks and deposit slips.
 - Destroy your debit or ATM card.
3. **Move your direct deposits**
 - Use the form with this package to notify anyone making direct deposits into your account of your new account information.
 - Inform your employer, Social Security, or your retirement plan management of your account change. Our Customer Service Representatives can help if needed!
4. **Move any automatic payments**
 - Use the enclosed forms to notify anyone making automatic withdrawals from your account of your new account information.
 - Check your prior statements for any insurance drafts, gym dues, online services and automatic utility payments you may need to change.
 - If you have Internet Banking/Bill Pay at your previous bank, be sure those are cancelled and re-entered in Peoples Bank online banking.
5. **Close your old account**
 - After all checks have cleared, use the form in this package to notify your previous bank that you are closing your account.
 - The bank will send you a check for your remaining balance.

If you need assistance with any of the above steps, please visit one of our banking locations for help. Our Customer Service Representatives will be glad to assist in anyway possible.



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Direct Deposit Change Form

Employer/Company Information

Name: _____

Address: _____

City, State, ZIP: _____

Phone Number: (_____) _____

Employee ID/Account Number: _____

Personal Information:

Name: _____

Address: _____

City, State, ZIP: _____

Phone Number: (_____) _____

Social Security Number (if required): _____

New Bank Account Information:

Bank Name: Peoples Bank

Account Type: Checking _____ Savings _____

Routing Number: 064103464

Account Number: _____

I authorize the above named employer/company to direct deposit into my new bank account. I have included a voided check for your records.

Customer Signature: _____ Date: _____



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Automatic Payment Change Form

Company Information

Name: _____

Address: _____

City, State, ZIP: _____

Phone Number: (_____) _____

Account Number: _____

Personal Information:

Name: _____

Address: _____

City, State, ZIP: _____

Phone Number: (_____) _____

Social Security Number (if required): _____

New Bank Account Information:

Bank Name: Peoples Bank

Account Type: Checking _____ Savings _____

Routing Number: 064103464

Account Number: _____

I authorize the above named company to automatically debit into my new bank account. I have included a voided check for your records.

Customer Signature: _____ Date: _____



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Bank Account Closing Form

Name: _____

Address: _____

City, State, ZIP: _____

Phone Number: (_____) _____

Account Type: Checking _____ Savings _____

Account Number: _____

Names on Account: _____

Personal Information:

Name: _____

Address: _____

City, State, ZIP: _____

Phone Number: (_____) _____

Other (if required): _____

I have recently changed banks. Please close my account and send any remaining balance to the address shown on my account.

Customer Signature: _____ Date: _____

Customer Signature: _____ Date: _____



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